

# Preparations for new nuclear power in Sweden

SKC and ANItA Symposium  
Chalmers, Sep 23, 2025

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Inquiry assigned by the Ministry of Climate and Enterprise

# Recent Developments: Budget Bill for 2026

- Parliament's approval of loan agreement for nuclear investments of 220 bn SEK to be issued 2026-27
- Parliament's approval of contingency reserve of 220 bn SEK to be issued 2026-27
- Parliament's approval of entering agreements on state aid (CfD) up to 400 bn SEK for 2035-2085.
  - Estimated cost 110 bn SEK



# A coordinated approach to programme development

Government

Government offices

Authorities

Inquiries



- Effective communication
- Structured advice
- High availability

Utilities

Investors

Industry and end-users

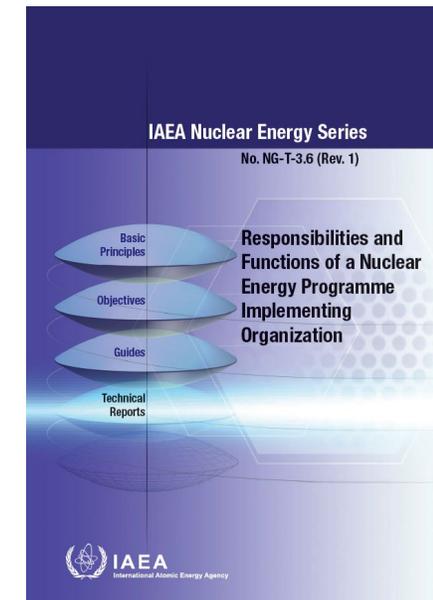
Vendors & Project developers

Supply chain

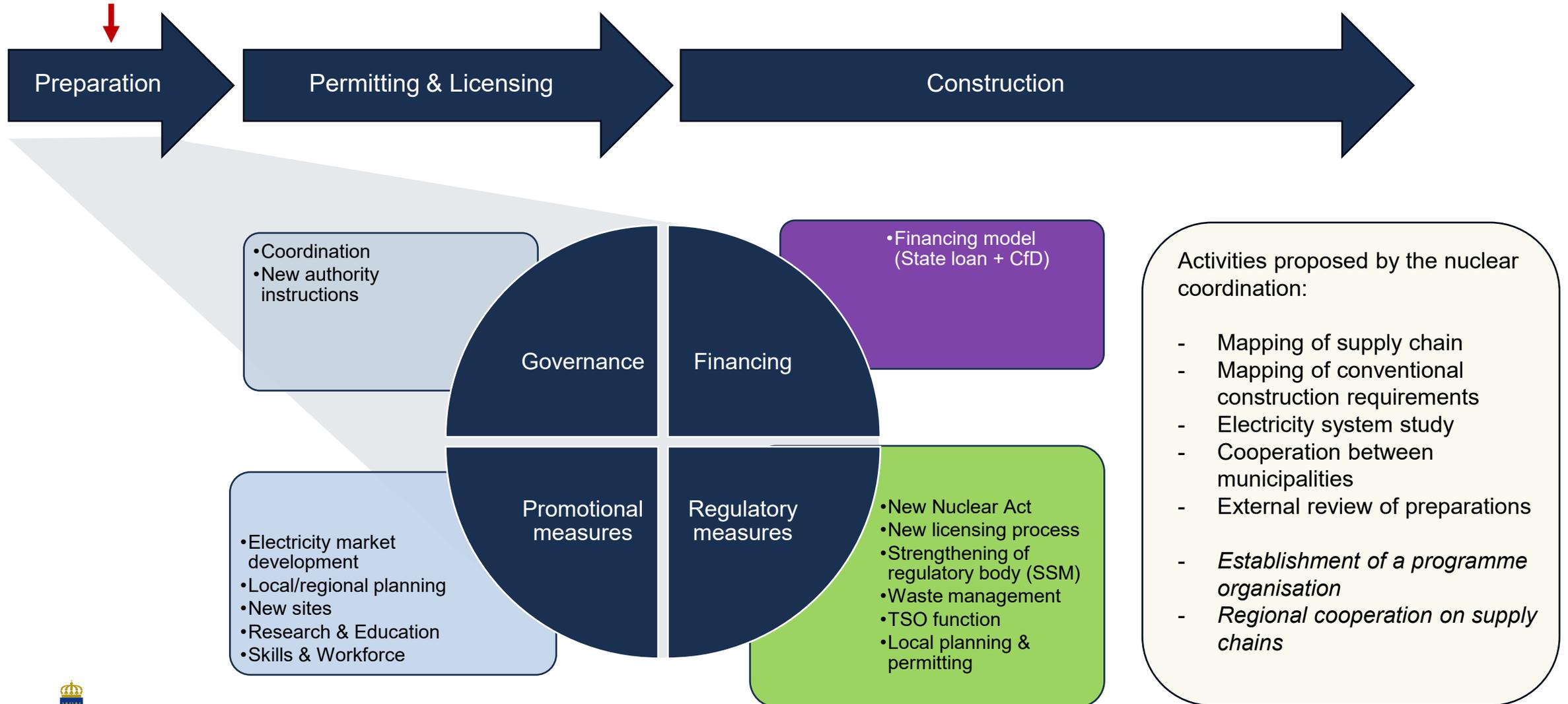
Municipalities

Academia

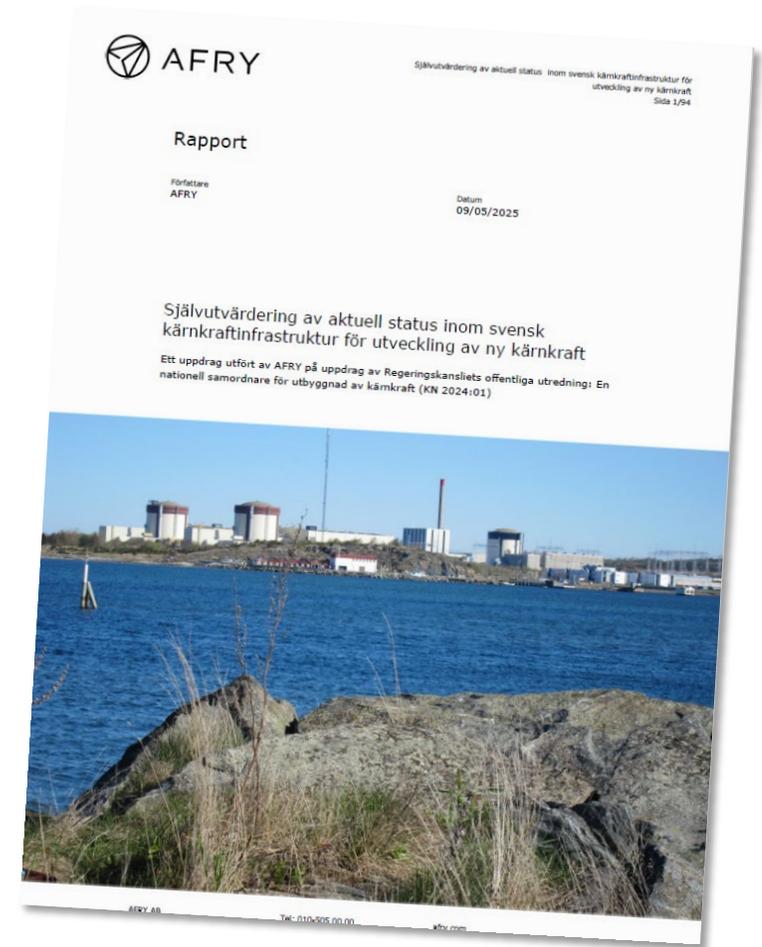
International contacts



# Critical path to first grid connection

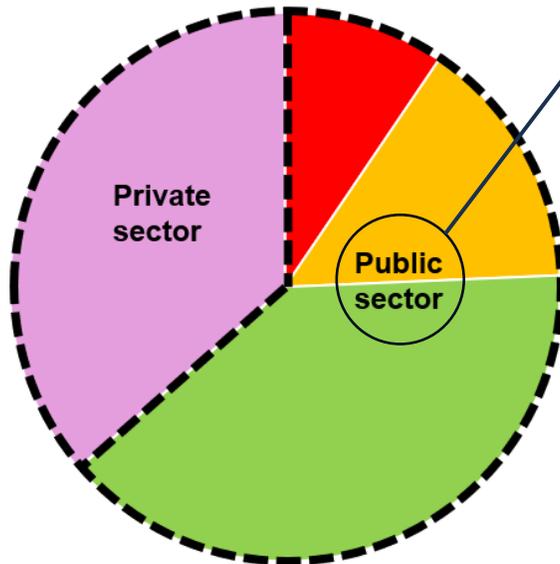


# How ready is Sweden?

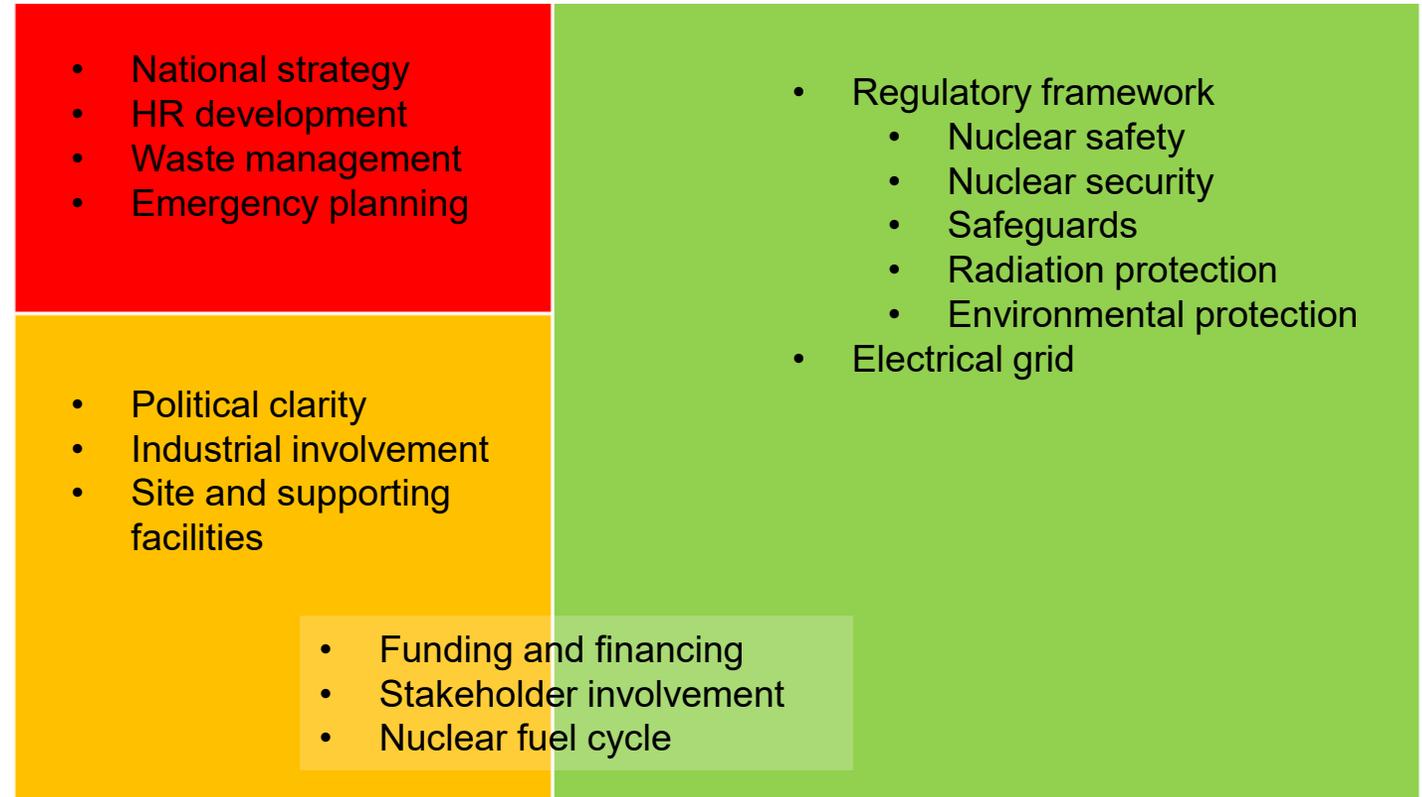


# How ready is Sweden?

Self-evaluation based on  
18 IAEA INIR criteria,  
72 evaluations items  
(up until procurement,  
April 2025)\*

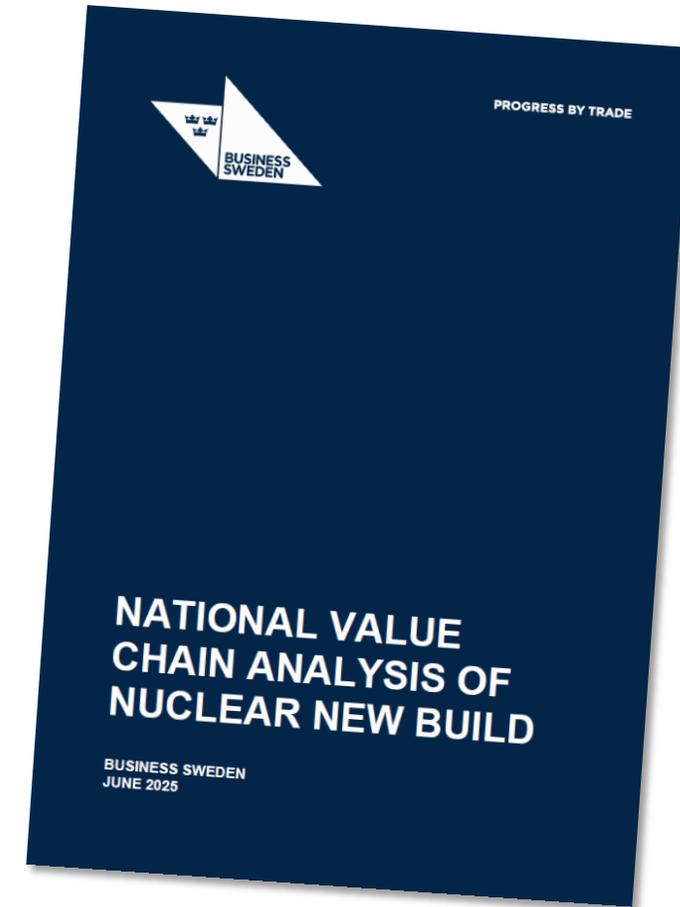


## Public sector readiness



\*AFRY (2025): Självutvärdering av aktuell status inom svensk kärnkraftsinfrastruktur för utveckling av ny kärnkraft

# How ready is industry?



# How ready is industry?

Development	Construction	Primary circuit <i>Nuclear Island</i>	Secondary circuit <i>Turbine Island</i>	Balance of plant <i>Cooling towers, Auxiliary buildings</i>	Switchyard <i>Grid connection</i>
<b>a. Reactor Design</b>	<b>a. Planning &amp; scheduling</b>	<b>a. Steam turbines</b>	<b>a. Steam turbines</b>	<b>a. Condenser</b>	<b>a. Transformer</b>
		<b>b. Reactor Internals (core)</b>	<b>b. Condenser</b>		
<b>b. Feasibility study</b>	<b>b. Preparation &amp; excavation</b>			<b>b. Heat exchanger</b>	<b>b. Switchgear</b>
		<b>c. Steam generators</b>	<b>c. Moisture separator reheaters</b>		
<b>c. Project Design*</b>	<b>c. Construction</b>	<b>d. Pressurizer</b>	<b>d. Feedwater system</b>	<b>c. Pumps and circulating water system</b>	<b>c. Transmission lines</b>
		<b>e. Reactor coolant pumps</b>			
<b>d) Licensing</b>	<b>d) Installation</b>	<b>f. Containment structure</b>	<b>e. Instrumentation and control</b>	<b>d. HVAC system</b>	<b>d. Supporting components and services</b>
	<b>e. Building materials</b>	<b>g. Fuel supply system</b>	<b>f. Supporting components and services</b>	<b>e. Instrumentation and control</b>	
		<b>h. Supporting components and services</b>		<b>f. Supporting components and services</b>	

Swedish strongholds  
 Moderate Swedish know-how and actors  
 Lower level of Swedish know-how and actors

# Swedish and Regional Capabilities\*

	Development	Construction	Primary circuit	Secondary circuit	Balance of plant	Switchyard
	~10% of costs*	~40% of costs	~15% of costs	~15% of costs	~15% of costs	~5% of costs
Swedish capabilities	Moderate capabilities	Moderate capabilities	Limited capabilities	Limited capabilities	Moderate capabilities	Strong capabilities
Nordic offering (incl. Sweden)	Moderate capabilities	Strong capabilities	Limited capabilities	Moderate capabilities	Strong capabilities	Very strong capabilities

173 Swedish companies

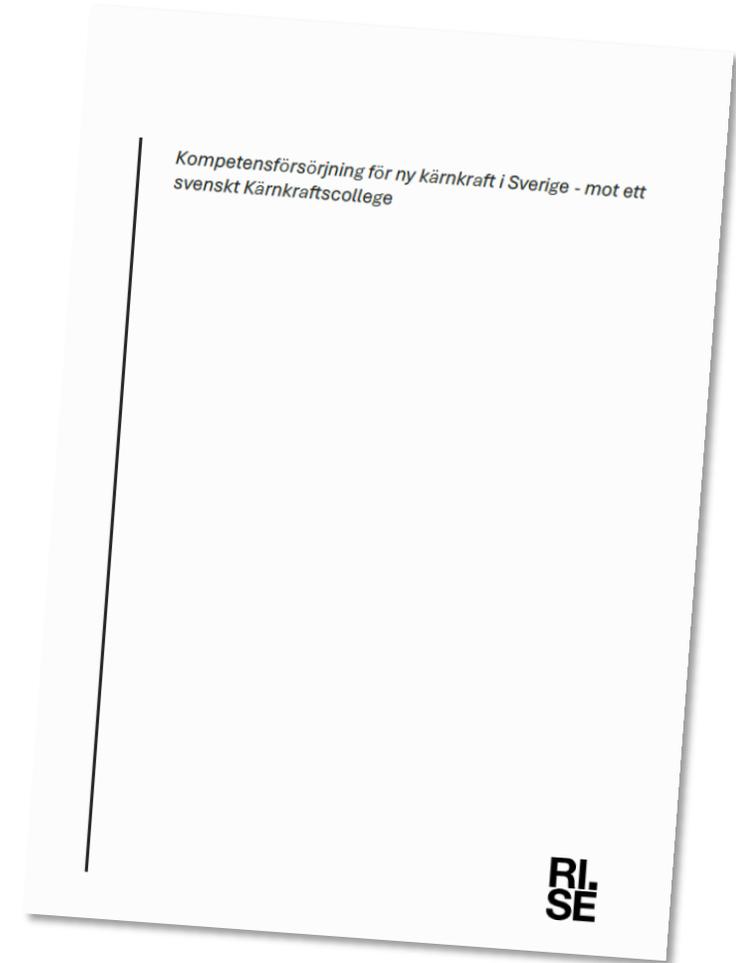
\*Business Sweden: National value chain analysis of nuclear new build (June 2025)

# Establishing an attractive nuclear region



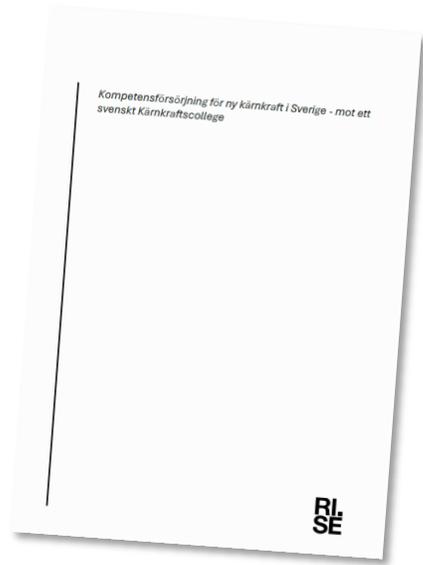
## Nordic-Baltic Nuclear Investment Summit Stockholm 2025

# How ready is skills supply?



# Invitation to dialogue

- Oct 20, 09:00 – 12:00
- Stockholm
- More info:
  - [Karnkraftssamordningen.se](http://Karnkraftssamordningen.se)



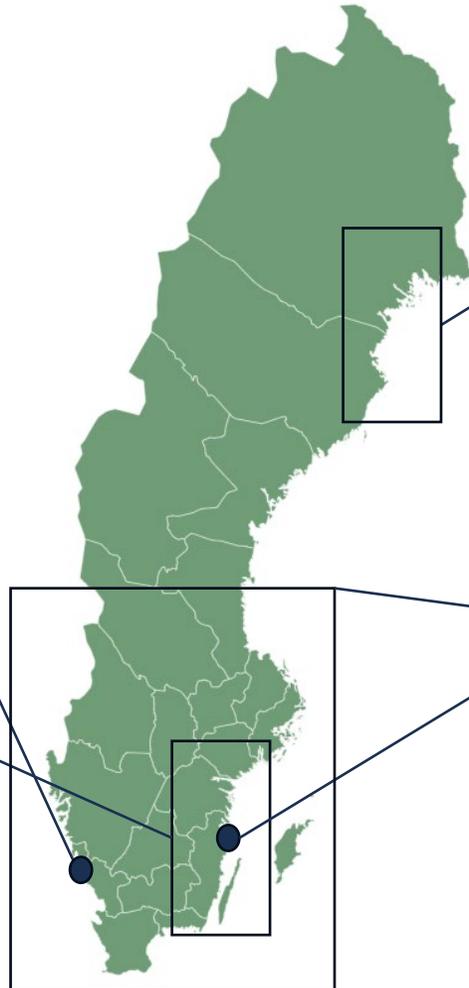
# Examples of potential projects in Sweden



Videberg Kraft AB  
• Established by Vattenfall



Re:firm South  
• Four sites investigated by Kärnfull Next



FÖN – Fossilfritt Övre Norrland  
• Area indicated by TSO as suitable for firm power production



Pilot Ävrö  
• One of 13 municipality-driven pilots in southern SE



Test facility for lead-cooled reactors  
• Operated by Blykalla

A national coordinator for the expansion of nuclear energy